

MARKET ROUNDUP

22 July, 2025



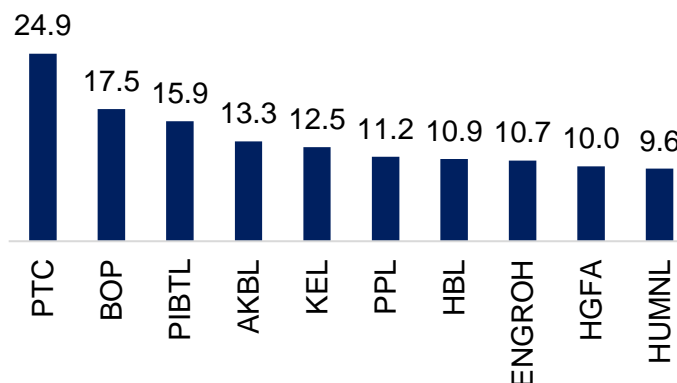
KSE-100 closes at 139,420 up 1,202 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
139,420 0.87%	85,867 0.75%	42,653 1.18%	196,070 1.55%

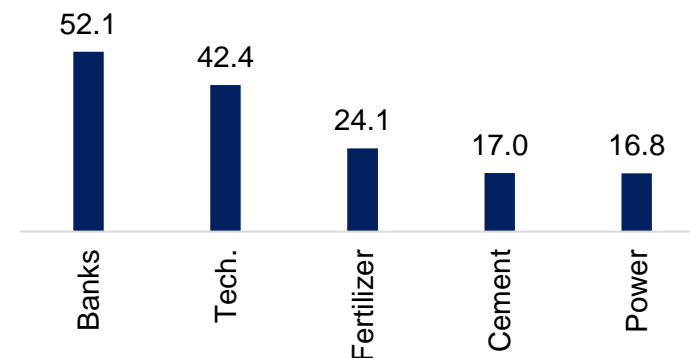
- The equity market opened on a strong footing and maintained its upward momentum throughout the session. The KSE-100 Index recorded an intraday high of 139,902 and a low of 138,198 before settling at 139,420, marking a robust gain of 1,202 points. Total traded volume reached 245.8 million shares, with a market turnover of PKR 25.5 billion.
- Major contributors to the index's rally included ENGROH (+5.2%, 346 points), HBL (+4.4%, 197 points), FFC (+1.5%, 193 points), EFERT (+4.5%, 191 points), and OGDC (+2.5%, 118 points). On the volume chart, PTC and BOP led the activity, with 24.9 million and 17.5 million shares traded, respectively.
- Strong buying interest was observed in the Fertilizer, E&P, OMC, and Cement sectors, while the Banking sector showed a mixed trend.
- Despite the ongoing roll-over week, the market achieved a record close above the 139,000 level for the first time. While volatility is expected to persist, the market is likely to maintain its upward trajectory in the upcoming sessions. The bullish sentiment is largely fueled by expectations of strong dividend announcements, particularly from the Banking and Fertilizer sectors. Going forward, investors are encouraged to focus on fundamentally sound sectors like E&Ps, OMCs, Fertilizers, and Banks, which continue to offer attractive dividend yields and promising growth potential.

Sales Desk
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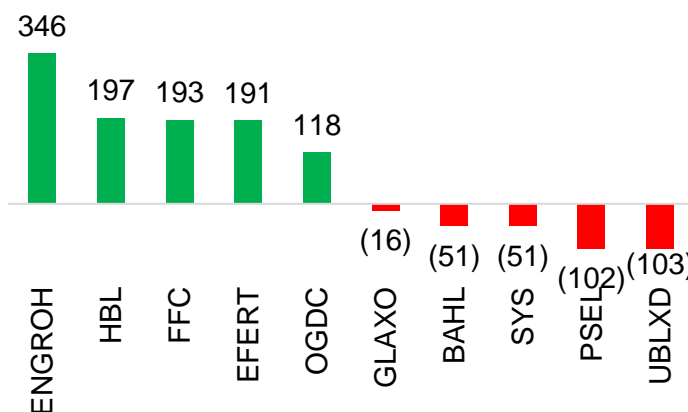
Most Active Stocks (Vol. mn shares)



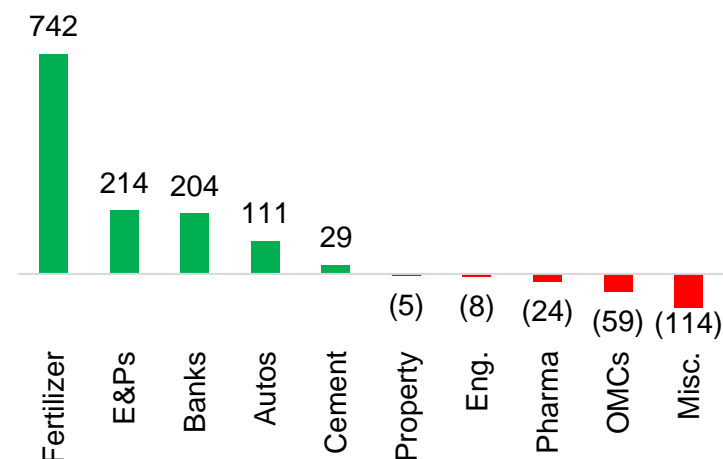
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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